Managing your clients with Advisor Web

Our website is available 24 hours a day, 7 days a week, 365 days a year so you can manage your plans anytime!

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PLAN SPONSOR SERIES
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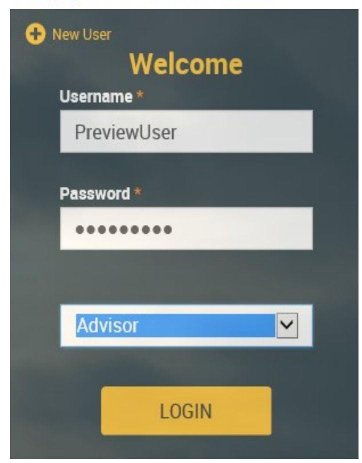
Visit www.noblepension.com

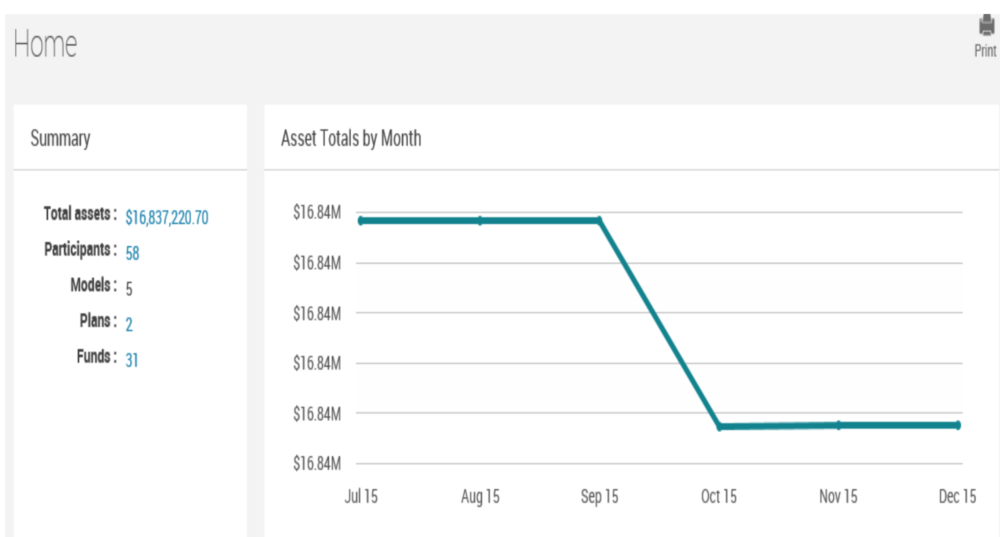
Manage the accounts of your retirement plans online! You can view participant accounts, see plan totals, run reports and more!

Log In: Go to www.noblepension.com and click on “Account Information under the “For Advisors” box.

Then, enter your Username and your password (these are provided to you at the time of plan setup), choose “Advisor” and click the “Login” button to log on as the Advisor.



The Home screen will give you information about all of your plans—the total assets, participants, information about any models/portfolios, and the investments in your plans as a whole.



Advisor Web

Clicking on the ribbon at the top of the screen allows you to view more information:

Product	Balance
Aggressive	
Conservative	
Moderate	
Morning Star Aggressive	
Morning Star Conservative	

Investment	Balance	Participants
Artisan International Fund	$41,741.70	4
Artisan Small Cap Value	$1,021,665.61	12
Bond-Debenture Fund - C	$71,160.37	4
Cash Fund	$22,908.32	1
Deferred Compensation	$3,272.61	1
Deutsche US Bond Index Premier	$228,038.89	2

Plan Selection

Employer Name

CLEAR RESULTS

Employer	Plan	Plan ID	Balance
ABC Duplicate Sources Employer	Demo 401(k) Plan	1250K	$7,545,238.84
MyRetirement Testing Employer	MyRetirement 401(k) Plan	MyRetWealth	$9,291,981.86

The Dashboard also shows summaries of the models/portfolios within all of your plans, the balance and participants investing in each of the investments in your plans, and allows you to see the account balance by plan.

SS#	Name (Last, First Middle)
XXX-XX-1127	Participant, Test
XXX-XX-0001	Cardonez, Miguel noOverride
XXX-XX-0002	Morris, Janus Override
XXX-XX-0003	Participant, Patty
XXX-XX-0004	Smith, Jane
XXX-XX-0005	Guy, Rich Override
XXX-XX-0006	Plan2, Multiple2
XXX-XX-0007	Plan, Multiple
XXX-XX-0008	Jones, Bob
XXX-XX-0009	Smart, Sally

The Manage option allows you to search by Employee—This feature will bring up a listing of all of the participants in your plan. You can view their division, status, and account balance. You can also click on their social security number and the site will take you into their account, allowing you to view their account just as they see it. This is helpful when trying to assist a participant with navigating the website—you can see the same things that they see!

Investment Information

Profile Views

Investment product information

Investment	Fund ID
Aggressive	
Vanguard Primecap	VPMCX
Vanguard Total Bon...	VBMFX
American Growth Fu...	AGTHX
Artisan Small Cap V...	ARTSX
Vanguard 500 Index	VFINX
Conservative	

Next on the ribbon is Plan—
This option allows you to view the following information investment information for your plans: asset information, investment returns , the investment model/portfolio/products, as will as portfolio returns. You can drill down to see the holdings of the various models, the current share prices and the number of participants invested in each fund.